

COMPANY OVERVIEW

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eQube Gaming Ltd. (TSX.V - EQG) has been providing eBingo to casinos, tribes & commercial operators globally for more than 17 years. eQube has been designed by bingo operators for bingo operators. Delivering profitable stand alone bingo halls & bingo lounges in casinos provides 'oxygen' to slot floors with new customers. eQube solutions deliver improved customer experience, environment and service.

eQube's quintessential suite of tools include:

- System wide modular functionality
- Flexible caller functions
- Programmable point of sale
- Paper inventory management
- Linked & Wide area bingo options
- A powerful membership/loyalty module
- An enterprise class accounting system
- Customizable scheduling and/or on-the-fly game substitution
- A wide variety of electronic devices ranging from touchscreen PC's to the eQube rugged handheld, or the ability to deploy gaming to a player's own tablet or phone.

LEADING THROUGH EMPOWERMENT

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The eQube product range has been designed to be flexible, customizable and scalable to operator's needs with a particular focus on empowering bingo club managers to run the business *they* want to and not be limited by technology.

With the flexibility eQube provides, operators have a single view of their customer using a single wallet that they can then integrate to third party systems, games or content for additional benefit to their business.

SUCCESS THROUGH MARKET INSIGHT

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eQube understands that all operators wish to increase attendance and spend per head while providing a valuable entertainment, hospitality and gaming service to their consumers. This is why we provide the tools that we do, so bingo operators can deliver a sustainable bingo business with products and features that have been proven, tried and tested the world over as features players will love.

Quick Facts

- Trading publically under EQG on the TSX.V
- Headquartered in Edmonton, Canada with offices in Cork, Ireland and Las Vegas, USA.
- CANADA: Proven & Licensed Supplier to the largest Canadian regulators. Contracts in BC, AB and ON. eQube is the Canadian market leader and operates the largest linked Bingo game provider in Western Canada via its wholly owned subsidiary; Alberta Satellite Bingo.
- EUROPE: eQube is now the market leader in this European gaming market. With proven technology and experience, Ireland is our beachhead into the rest of the UK market. As the largest linked game provider and eBingo provider, eQube is expanding into other market verticals such as Pubs and Slot Parlours. eQube also operates in Gibraltar as of 2016.
- UNITED STATES: Licensed, with an increasing number of installations across the US. Operating with growing revenue in: Texas, Kentucky, Mississippi, Nevada, California, Military and Tribal accounts.

Cap Table

- Shares Issued and Outstanding: 30,220,727
- Options: 2,520,000 @ \$0.50 - Exp. 31/10/2016 - 30/10/2024
- Fully Diluted: 32,740,727
- Ownership - Insiders: Number of Shares: 5,315,032 Percentage: 17.6%
- Shares Escrowed: 3,874,360 (at Nov.5, 2016)

EXECUTIVE MANAGEMENT

John Purcell - CEO
Kent Tong - COO
Michael Kahn - CFO

BOARD OF DIRECTORS

Andrew Janko
Robb McNaughton
Bill Murray
Douglas Osrow
James Varanese

INVESTOR RELATIONS

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COMPANY CONTACT

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